



**MONTYTECH**  
Montachusett Regional Vocational Technical School

# PRELIMINARY BUDGET PLAN 2022 – 2023

SCHOOL COMMITTEE MEETING MARCH 2, 2022



**Serving the Communities of:**

**Ashburnham, Ashby, Athol, Barre, Fitchburg, Gardner, Harvard,  
Holden, Hubbardston, Lunenburg, Petersham, Phillipston,  
Princeton, Royalston, Sterling, Templeton, Westminster,  
Winchendon**

# FISCAL YEAR 2023 BUDGET SUMMARY

	FINAL <u>FY'2022</u>	PROPOSED <u>FY'2023</u>	<u>DIFF</u>	<u>% Change</u>
Net School Spending	25,948,545	27,936,176	1,987,631	7.66%
Transportation	2,168,560	2,315,720	147,160	6.79%
Above Net School Spending	203,320	60,000	(143,320)	-70.49%
Capital Budget ~ Equipment	250,000	435,000	185,000	74.00%
Vehicles	35,000	50,000	15,000	42.86%
BONDS (Principal & Interest)	0	0	0	0.00%
<b>Total Budget</b>	<b>\$28,605,425</b>	<b>\$30,796,896</b>	<b>\$2,191,471</b>	7.66%
<b>Less Revenues:</b> Estimated Ch. 70	15,489,639	17,220,222	1,730,583	11.17%
<b>(1) REQUIRED MINIMUM CONTRIBUTION</b>	<b>\$10,458,906</b>	<b>\$10,715,954</b>	<b>\$257,048</b>	2.46%
<b>Transportation &amp; Other Operating Budget</b>	\$2,371,880	\$2,375,720	\$3,840	0.16%
<b>Less:</b> Estimated Transportation Aid	1,698,452	1,549,256	(149,196)	-8.8%
Regional Transportation Fund	340,000	75,000	(265,000)	-77.9%
Excess & Deficiency	325,000	375,000	50,000	15.4%
<b>(2) NET TRANSPORTATION &amp; OTHER OPERATING</b>	<b>\$8,428</b>	<b>\$376,464</b>	<b>\$368,036</b>	4366.82%
<b>Capital Budget ~ (Equipment &amp; Vehicles)</b>	\$285,000	\$485,000	\$200,000	70.18%
<b>Less:</b> Excess & Deficiency	225,000	225,000	0	0.0%
<b>(3) NET CAPITAL ASSESSMENT</b>	<b>\$60,000</b>	<b>\$260,000</b>	<b>\$200,000</b>	333.33%
<b>BONDS</b>	\$0	\$0	\$0	0.00%
<b>Less:</b> School Building Authority Aid	0	0	0	0.0%
<b>(4) NET BONDS</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	0.00%
<b>TOTAL ASSESSMENT (All Budgets)</b>	<b>\$10,527,334</b>	<b>\$11,352,418</b>	<b>\$825,084</b>	7.84%

## General Fund- Income and Expense Summary

General Fund Income	Received 16-17	Received 17-18	Received 18-19	Received 19-20	Received 20-21	Approved 21-22	Proposed 22-23	Change (Decrease)	% Change
<b>State Aid</b>									
Chapter 70	13,920,325	14,144,811	14,733,748	15,425,797	15,445,809	15,489,639	17,220,222	1,730,583	11.17%
Transportation Reimbursement	1,331,125	1,232,580	1,251,384	1,669,492	1,549,256	1,698,452	1,549,256	(149,196)	-8.78%
School Building Authority Aid	948,213	948,213	948,213	948,213	0	0	0	0	
<b>Local Receipts</b>									
Community Assessments	10,120,930	10,314,076	10,541,157	10,696,192	10,982,766	\$10,527,334	11,352,418	825,084	7.84%
Interest Income	39,725	0	139,658	96,238	0	0	0	0	0.00%
Miscellaneous Receipts	145,590	0	87,750	33,699	0	0	0	0	0.00%
Appropriation from E&D	295,000	256,000	225,000	250,000	525,000	550,000	600,000	50,000	9.09%
Fund Transfers	0	0	0	0	350,000	340,000	75,000	(265,000)	-77.94%
<b>Total General Fund Income</b>	<b>\$26,800,908</b>	<b>\$26,895,680</b>	<b>\$27,926,910</b>	<b>\$29,119,631</b>	<b>\$28,852,831</b>	<b>\$28,605,425</b>	<b>\$30,796,896</b>	<b>\$2,191,471</b>	<b>7.66%</b>

General O&M Expenses	Expended 16-17	Expended 17-18	Expended 18-19	Expended 19-20	Expended 20-21	Approved 21-22	Proposed 22-23	Change (Decrease)	% Change
District Leadership	900,557	974,831	919,738	1,028,117	1,012,512	1,114,445	1,164,402	49,957	4.48%
Instruction	13,588,046	13,814,713	14,160,261	14,435,156	15,042,887	14,999,528	15,955,069	955,541	6.37%
Student Services	2,810,455	2,920,223	2,987,800	2,918,437	3,155,104	3,313,839	3,542,380	228,541	6.90%
Operations & Maintenance	3,183,704	3,205,088	3,313,989	3,618,857	3,692,022	3,394,038	3,735,908	341,870	10.07%
Fixed Charges	3,976,770	4,137,819	4,501,454	4,663,225	4,730,862	5,188,525	5,547,087	358,562	6.91%
Fixed Assets	357,679	285,266	334,438	293,776	368,137	260,000	450,000	190,000	73.08%
Transfer to Reserves		40,000	40,000	40,000	85,000	35,000	35,000	0	0.00%
Tuition	343,079	317,035	300,562	268,192	299,776	300,050	367,050	67,000	22.33%
<b>Total Expenses</b>	<b>\$25,160,290</b>	<b>\$25,694,974</b>	<b>\$26,558,241</b>	<b>\$0</b>	<b>\$28,386,301</b>	<b>\$28,605,425</b>	<b>\$30,796,896</b>	<b>\$2,191,471</b>	<b>7.66%</b>

Debt Service	Expended 16-17	Expended 17-18	Expended 18-19	Expended 19-20	Expended 20-21	Approved 21-22	Proposed 22-23	Change (Decrease)	% Change
Principal	1,030,000	1,068,000	1,104,000	1,143,000	0	0	0	0	0.00%
Interest	174,669	133,263	90,329	45,949	0	0	0	0	0.00%
<b>Total Expense</b>	<b>\$1,204,669</b>	<b>\$1,201,263</b>	<b>\$1,194,329</b>	<b>\$1,188,949</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>0.00%</b>

<b>Total General Fund Expenses</b>	<b>\$26,364,958</b>	<b>\$26,896,237</b>	<b>\$27,752,571</b>	<b>\$1,188,949</b>	<b>\$28,386,301</b>	<b>\$28,605,425</b>	<b>\$30,796,896</b>	<b>\$2,191,471</b>	<b>7.66%</b>
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	16-17	17-18	18-19	19-20	20-21	21-22	22-23	Change (Decrease)	Change (Decrease)
<b>Foundation Enrollment</b>	<b>1,500</b>	<b>1,496</b>	<b>1,487</b>	<b>1,474</b>	<b>1,470</b>	<b>1,461</b>	<b>1,467</b>	<b>6</b>	<b>0.41%</b>

# SUMMARY BY FUNCTION CODE

2019 - 2023

Function Code	Function Description	FY19 Actual Expenditures	FY20 Actual Expenditures	FY21 Actual Expenditures	FY22 Approved Budget	FY23 Proposed Budget	Increase/ Decrease FY 22 to FY 23	Percentage Incr/Decr FY22 to FY23
1100	School Committee	47,240	49,869	23,977	43,550	56,050	12,500	28.70%
1200	Superintendent's Office	304,181	343,690	337,409	337,018	351,628	14,610	4.33%
1400	Finance and Legal	487,063	511,678	523,488	598,877	571,724	(27,153)	-4.53%
1450	District Technology	81,254	122,880	127,638	135,000	185,000	50,000	37.04%
	<b>FUNCTION 1000 DISTRICT LEADERSHIP</b>	<b>919,738</b>	<b>1,028,117</b>	<b>1,012,512</b>	<b>1,114,445</b>	<b>1,164,402</b>	<b>49,957</b>	<b>4.48%</b>
2100	Curriculum Supervision	943,272	1,037,904	948,472	1,019,865	1,034,134	14,269	1.40%
2200	Principal's Office	460,817	444,615	431,645	480,409	493,848	13,439	2.80%
2250	Building Technology	195,265	227,773	234,428	242,470	255,727	13,257	5.47%
2300	Teaching Services	9,651,962	9,904,695	10,210,258	10,814,125	11,120,693	306,569	2.83%
2320	Medical/Therapeutic Services	-	-	-	500	500	-	0.00%
2350	Professional Development	126,257	114,888	100,625	166,100	178,100	12,000	7.22%
2400	Textbooks and Instructional Materials	1,050,419	1,014,973	1,189,471	560,266	880,767	320,501	57.21%
2450	Instructional Technology	418,507	365,916	602,324	310,949	500,000	189,051	60.80%
2700	Student Services	1,199,218	1,208,404	1,201,233	1,269,125	1,347,666	78,540	6.19%
2800	Psychological Services	114,543	115,987	124,431	135,718	143,634	7,916	5.83%
	<b>FUNCTION 2000 INSTRUCTION</b>	<b>14,160,261</b>	<b>14,435,156</b>	<b>15,042,887</b>	<b>14,999,528</b>	<b>15,955,069</b>	<b>955,541</b>	<b>6.37%</b>
3200	Health Services	209,150	227,675	235,928	223,117	248,713	25,596	11.47%
3300	Student Transportation	2,116,436	1,849,076	2,164,004	2,333,994	2,511,154	177,160	7.59%
3510	Athletic Services	377,821	319,324	296,577	417,755	421,051	3,295	0.79%
3520	Student Activities	164,242	394,421	408,130	205,000	226,680	21,680	10.58%
3600	Security	120,151	127,941	50,467	133,973	134,782	810	0.60%
	<b>FUNCTION 3000 STUDENT SERVICES</b>	<b>2,987,800</b>	<b>2,918,437</b>	<b>0</b>	<b>3,313,839</b>	<b>3,542,380</b>	<b>228,541</b>	<b>6.90%</b>
4110	Custodial Services	707,907	720,964	793,130	748,395	837,931	89,536	11.96%
4120	Heating of Building	166,846	153,799	164,521	175,000	175,000	-	0.00%
4130	Utilities	1,344,157	1,269,514	1,326,137	1,355,503	1,357,003	1,500	0.11%
4210	Maintenance of Grounds	56,832	67,920	46,909	90,000	105,000	15,000	16.67%
4220	Maintenance of Buildings	397,631	312,377	341,628	295,538	364,772	69,234	23.43%
4230	Maintenance of Equipment	349,909	405,387	505,506	351,602	441,202	89,600	25.48%
4300	Extraordinary Maintenance	79,478	61,267	59,187	115,000	100,000	(15,000)	-13.04%
4400	Networking & Telecomm	91,429	259,354	248,168	130,000	220,000	90,000	69.23%
4450	Technology Maintenance	119,799	368,275	206,837	133,000	135,000	2,000	1.50%
	<b>FUNCTION 4000 OPERATIONS &amp; MAINT</b>	<b>3,313,989</b>	<b>3,618,857</b>	<b>3,692,022</b>	<b>3,394,038</b>	<b>3,735,908</b>	<b>341,870</b>	<b>10.07%</b>
5100	Employee Retirement	267,423	273,910	272,336	324,626	338,973	14,347	4.42%
5200	Employee Benefits	2,823,862	2,954,242	2,973,924	3,281,155	3,478,350	197,195	6.01%
5250	Retired Employee Benefits	1,272,718	1,282,215	1,291,603	1,410,523	1,510,764	100,241	7.11%
5260	Other Non-Employee Insurance	111,718	118,447	145,384	130,000	170,500	40,500	31.15%
5500	Fixed Charges	25,733	34,410	47,615	42,222	48,500	6,278	14.87%
	<b>FUNCTION 5000 FIXED CHARGES</b>	<b>4,501,454</b>	<b>4,663,225</b>	<b>4,730,862</b>	<b>5,188,525</b>	<b>5,547,087</b>	<b>358,562</b>	<b>6.91%</b>
7000	Acquisition of Fixed Assets	334,438	293,776	368,137	260,000	450,000	190,000	73.08%
	<b>FUNCTION 7000 FIXED ASSETS</b>	<b>334,438</b>	<b>293,776</b>	<b>368,137</b>	<b>260,000</b>	<b>450,000</b>	<b>190,000</b>	<b>73.08%</b>
8100	Long Term Debt - Principal	1,104,000	1,143,000	-	-	-	-	0.00%
8200	Long Term Debt - Interest	90,329	45,949	-	-	-	-	0.00%
	<b>FUNCTION 8000 DEBT RETIREMENT</b>	<b>1,194,329</b>	<b>1,188,949</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00%</b>
9000	Tuition to other districts	300,562	268,192	299,776	300,050	367,050	67,000	22.35%
	<b>FUNCTION 9000 TUITION</b>	<b>300,562</b>	<b>268,192</b>	<b>299,776</b>	<b>300,050</b>	<b>367,050</b>	<b>67,000</b>	<b>22.35%</b>
	<b>Transfer to Compensated Absence Fund</b>	<b>-</b>	<b>-</b>	<b>40,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00%</b>
	<b>Transfer to OPEB Fund</b>	<b>-</b>	<b>-</b>	<b>10,000</b>	<b>10,000</b>	<b>10,000</b>	<b>-</b>	<b>0.00%</b>
	<b>Transfer to Stabilization Fund</b>	<b>40,000</b>	<b>40,000</b>	<b>45,000</b>	<b>25,000</b>	<b>25,000</b>	<b>-</b>	<b>0.00%</b>
	<b>Total</b>	<b>\$ 27,752,571</b>	<b>\$ 28,454,708</b>	<b>\$ 25,241,196</b>	<b>\$ 28,605,425</b>	<b>\$ 30,796,896</b>	<b>\$ 2,191,471</b>	<b>7.66%</b>

FY23 Chapter 70 Foundation Budget

832 Montachusett

	Base Foundation Components							Incremental Costs Above the Base							TOTAL
	1	2		3	4	5	6	7	8	9	10	11	12	13	
	Pre-school	----- Kindergarten ----- Half-Day	Full-Day	Elementary	Junior/ Middle	High School	Vocational	Special Ed In-District	Special Ed Tuitioned-Out	English learners PK-5	English learners 6-8	English learners High School/Voc	Low income		
<b>Foundation Enrollment</b>	0	0	0	0	0	0	1,467	71	0	0	0	9	553	1,467	
1 Administration	0	0	0	0	0	0	621,436	207,576	0	0	0	897	37,958	867,867	
2 Instructional Leadership	0	0	0	0	0	0	1,122,372	0	0	0	0	1,569	179,847	1,303,788	
3 Classroom & Specialist Teachers	0	0	0	0	0	0	11,321,939	684,948	0	0	0	10,983	1,755,681	13,773,552	
4 Other Teaching Services	0	0	0	0	0	0	791,006	639,527	0	0	0	1,569	0	1,432,102	
5 Professional Development	0	0	0	0	0	0	353,914	33,041	0	0	0	448	85,173	472,576	
6 Instructional Materials, Equipment & Technology	0	0	0	0	0	0	2,085,619	28,839	0	0	0	1,121	13,056	2,128,636	
7 Guidance & Psychological Services	0	0	0	0	0	0	624,854	0	0	0	0	672	71,094	696,620	
8 Pupil Services	0	0	0	0	0	0	841,691	0	0	0	0	224	369,421	1,211,336	
9 Operations & Maintenance	0	0	0	0	0	0	2,811,461	231,872	0	0	0	2,690	0	3,046,023	
10 Employee Benefits/Fixed Charges*	0	0	0	0	0	0	2,454,247	262,970	0	0	0	2,466	283,993	3,003,676	
11 Special Education Tuition*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<b>12 Total</b>	0	0	0	0	0	0	23,028,541	2,088,774	0	0	0	22,639	2,796,222	27,936,176	
13 Wage Adjustment Factor	100.0%							Foundation Budget per Pupil							19,043
*The wage adjustment factor is applied to underlying rates in all functions except instructional equipment, benefits and special education tuition. #DIV/0!															
14 Low-income percentage	39.14%							English learner foundation budget as % total foundation budget							0.1%
15 Low-income group	7							Low-income foundation budget as % total foundation budget							10.0%

Total foundation enrollment (column 14) does not include incremental costs above the base. The pupils are already counted in columns 1 to 7.  
 Total foundation enrollment assigns pupils in pre-kindergarten and half-time kindergarten an enrollment count of .5.  
 Special education in-district enrollment is an assumed percentage, representing 3.86 percent of K-12 non-vocational enrollment and 4.86 percent of vocational enrollment.  
 Special education tuitioned-out enrollment is also an assumed percentage, representing 1 percent of non-vocational K-12 enrollment.  
 Direct certification includes the Supplemental Nutrition Assistance Program (SNAP);  
 the Transitional Assistance for Families with Dependent Children (TAFDC); MassHealth (Medicaid); and students in foster care.  
 Low-income and English Learner foundation budget increments are based on:  
 the number of students attending school in the district or district residents who attend charter schools.  
 The low-income percentage is the ratio of the low-income enrollment to:  
 the total students attending school in the district and the total resident students attending charter schools.

Each component of the foundation budget represents the enrollment in row 10 multiplied by the appropriate statewide foundation allotment.  
 The foundation budget shown on this page may differ from the final number used in the formula, due to rounding error.

Low-income group	Low-income %
Group 1	0-5.99%
Group 2	6-11.99%
Group 3	12-17.99%
Group 4	18-23.99%
Group 5	24-29.99%
Group 6	30-35.99%
Group 7	36-41.99%
Group 8	42-47.99%
Group 9	48-53.99%
Group 10	54-69.99%
Group 11	70-79.99%
Group 12	80%+

Massachusetts Department of Elementary and Secondary Education  
**FY23 Chapter 70 Summary**



**832 Montachusett**

**Aid Calculation FY23**

<b>Prior Year Aid</b>	
1 Chapter 70 FY22	<b>15,489,639</b>
<b>Foundation Aid</b>	
2 Foundation budget FY23	27,936,176
3 Required district contribution FY23	10,715,954
4 Foundation aid (2 -3)	17,220,222
5 Increase over FY22 (4 - 1)	<b>1,730,583</b>
<b>Minimum Aid</b>	
6 Minimum \$30 per pupil increase	44,010
7 Minimum aid amount (if line 6 - line 5 > 0, then line 6 - line 5, otherwise 0)	<b>0</b>
<b>Subtotal</b>	
8 Sum of 1,5,7	<b>17,220,222</b>
<b>Minimum Aid Adjustment</b>	
9 Minimum aid adjustment	16,565,347
10 Aid adjustment increment (if line 9 - line 8 > 0, then line 9 - line 8, otherwise 0)	<b>0</b>
<b>Non-Operating District Reduction to Foundation</b>	
11 Reduction to foundation	<b>0</b>
<b>FY23 Chapter 70 Aid</b>	
12 Sum of 1,5,7,10 minus 11	<b>17,220,222</b>

**Comparison to FY22**

	FY22	FY23	Change	Pct Chg
Enrollment	1,461	1,467	6	0.41%
Foundation budget	25,893,443	27,936,176	2,042,732	7.89%
Required district contribution	10,458,906	10,715,954	257,048	2.46%
Chapter 70 aid	<b>15,489,639</b>	<b>17,220,222</b>	1,730,583	11.17%
Required net school spending (NSS)	25,948,545	27,936,176	1,987,631	7.66%
Target aid share	57.64%	57.70%		
C70 % of foundation	59.82%	61.64%		
Required NSS % of foundation	100.21%	100.00%		



**Note on Minimum Aid Adjustment on lines 9 and 10:**

The minimum aid adjustment is the sum of (a) the greater of foundation aid or base aid determined based on the FY21 base and incremental rates, inflated to FY23, and (b) foundation enrollment multiplied by \$30. The aid adjustment increment (line 10) is the line 9 amount less the line 9 amount if the difference is positive. Otherwise, the increment is zero.

**Massachusetts Department of Elementary and Secondary Education**  
**Office of School Finance**  
**FY23 Chapter 70**



**Regional District Enrollment and Contributions by Member City or Town**

The table below presents the minimum required local contribution for each member to the selected regional district.

Note: A city or town might belong to more than one regional district (e.g., a regional district and a vocational district) and therefore be required to contribute to multiple districts. See the *regional allocation* tab for a full list of minimum required contributions for each city or town.

Foundation enrollments are presented as whole numbers. The change column reflects differences prior to rounding.

**832 Montachusett**

LEA	Member	Foundation Enrollment in Regional District			Required Minimum Contribution to Regional District		
		FY22	FY23	Change	FY22	FY23	Change
	<b>Total</b>	<b>1,461</b>	<b>1,467</b>	<b>6</b>	<b>10,458,906</b>	<b>10,715,954</b>	<b>257,048</b>
	11 Ashburnham	70	67	-3	564,187	548,196	-15,991
	12 Ashby	37	34	-3	388,431	337,357	-51,074
	15 Athol	113	114	1	326,630	327,378	748
	21 Barre	48	50	2	344,548	349,848	5,300
	97 Fitchburg	384	375	-9	1,656,184	1,655,228	-956
	103 Gardner	178	177	-1	1,061,288	1,062,724	1,436
	125 Harvard	4	8	4	58,486	122,883	64,397
	134 Holden	88	107	19	923,793	1,156,707	232,914
	140 Hubbardston	42	46	4	460,621	480,261	19,640
	162 Lunenburg	83	94	11	871,685	1,012,282	140,597
	234 Petersham	5	8	3	60,677	90,327	29,650
	235 Phillipston	18	21	3	198,878	212,584	13,706
	241 Princeton	29	26	-3	424,025	385,080	-38,945
	255 Royalston	12	8	-4	78,817	53,753	-25,064
	282 Sterling	64	62	-2	935,779	948,973	13,194
	294 Templeton	89	87	-2	604,441	570,693	-33,748
	328 Westminster	81	73	-8	800,710	742,053	-58,657
	343 Winchendon	116	109	-7	699,726	659,627	-40,099

**STUDENT ENROLLMENT AND SCHOOL ATTENDING CHILDREN COMPARISONS**

<u>COMMUNITIES</u>	<b>FOUNDATION ENROLLMENT</b>			<b>SCHOOL ATTENDING CHILDREN (GR. 1-12)</b>		
	<i>(Basis for Operational Apportionment)</i>			<i>(Basis for Capital Apportionment)</i>		
	<u>10-01-20**</u>	<u>10-01-21**</u>	<u>DIFF</u>	<u>10-01-20**</u>	<u>10-01-21**</u>	<u>DIFF</u>
ASHBURNHAM	70	67	(3)	1,017	1,014	(3)
ASHBY	37	34	(3)	386	456	70
ATHOL	113	114	1	1,617	1,609	(8)
BARRE	48	50	2	754	709	(45)
FITCHBURG	384	375	(9)	6,159	6,134	(25)
GARDNER	178	177	(1)	2,486	2,481	(5)
HARVARD	4	8	4	1,036	1,024	(12)
HOLDEN	88	107	19	3,263	3,290	27
HUBBARDSTON	42	46	4	537	519	(18)
LUNENBURG	83	94	11	1,680	1,683	3
PETERSHAM	5	8	3	126	130	4
PHILLIPSTON	18	21	3	158	151	(7)
PRINCETON	29	26	(3)	430	441	11
ROYALSTON	12	8	(4)	137	150	13
STERLING	64	62	(2)	1,027	1,021	(6)
TEMPLETON	89	87	(2)	962	984	22
WESTMINSTER	81	73	(8)	1,239	1,205	(34)
WINCHENDON	116	109	(7)	1,421	1,358	(63)
<b>TOTAL IN DISTRICT</b>	<b>1,461</b>	<b>1,467</b>	<b>6</b>	<b>24,435</b>	<b>24,359</b>	<b>(76)</b>
<b>TOTAL OUT-OF-DISTRICT</b>	<b>17</b>	<b>10</b>	<b>(7)</b>			
<b>TOTAL ENROLLMENT</b>	<b>1,478</b>	<b>1,477</b>	<b>(2)</b>			

\* Enrollment figures used for 2021-2022 Assessment

\*\* Enrollment figures used for 2022-2023 Assessment

# ASSESSMENT RATIO PERCENTAGES

## TRANSPORTATION & OTHER OPERATING PERCENTAGES

## CAPITAL PERCENTAGES \*

<u>COMMUNITIES</u>	<u>10/1/2020</u>	<u>10/1/2021</u>	<u>INC/DEC</u>	<u>10/1/2020</u>	<u>10/1/2021</u>	<u>INC/DEC</u>
	<u>(2021-2022)</u>	<u>(2022-2023)</u>		<u>(2021-2022)</u>	<u>(2022-2023)</u>	
Ashburnham	4.79%	<b>4.57%</b>	-0.22%	4.16%	<b>4.16%</b>	0.00%
Ashby	2.53%	<b>2.32%</b>	-0.21%	1.58%	<b>1.87%</b>	0.29%
Athol	7.73%	<b>7.77%</b>	0.04%	6.62%	<b>6.61%</b>	-0.01%
Barre	3.29%	<b>3.41%</b>	0.12%	3.09%	<b>2.91%</b>	-0.18%
Fitchburg	26.28%	<b>25.59%</b>	-0.69%	25.21%	<b>25.18%</b>	-0.03%
Gardner	12.18%	<b>12.07%</b>	-0.11%	10.17%	<b>10.19%</b>	0.02%
Harvard	0.27%	<b>0.55%</b>	0.28%	4.24%	<b>4.20%</b>	-0.04%
Holden	6.02%	<b>7.31%</b>	1.29%	13.35%	<b>13.51%</b>	0.16%
Hubbardston	2.87%	<b>3.14%</b>	0.27%	2.20%	<b>2.13%</b>	-0.07%
Lunenburg	5.68%	<b>6.41%</b>	0.73%	6.88%	<b>6.91%</b>	0.03%
Petersham	1.23%	<b>0.55%</b>	-0.68%	0.52%	<b>0.53%</b>	0.01%
Phillipston	1.23%	<b>1.43%</b>	0.20%	0.65%	<b>0.62%</b>	-0.03%
Princeton	1.98%	<b>1.77%</b>	-0.21%	1.76%	<b>1.81%</b>	0.05%
Royalston	0.82%	<b>0.55%</b>	-0.27%	0.56%	<b>0.62%</b>	0.06%
Sterling	4.38%	<b>4.23%</b>	-0.15%	4.20%	<b>4.19%</b>	-0.01%
Templeton	6.09%	<b>5.93%</b>	-0.16%	3.94%	<b>4.04%</b>	0.10%
Westminster	5.54%	<b>4.98%</b>	-0.56%	5.07%	<b>4.95%</b>	-0.12%
Winchendon	7.94%	<b>7.43%</b>	-0.51%	5.82%	<b>5.57%</b>	-0.25%
TOTALS	100.00%	<b>100.00%</b>	-0.85%	100.00%	<b>100.00%</b>	0.00%

\* Capital Percentages are used for Bonds and Capital cost.

# COMMUNITY ASSESSMENTS

		FISCAL YEAR 2023								
		(1)	(2)	(3)	(4)					
FY2023		REQUIRED	TRANSPORT/			PROPOSED	FY2022	APPROVED		
FOUNDATION	ENROLLMENT	MINIMUM	OPERATING	CAPITAL		ASSESSMENT	FOUNDATION	ASSESSMENT	CHANGE	
COMMUNITIES	ENROLLMENT	CONTRIBUTION	ASSESS.	ASSESS.	BONDS	FY'2023	ENROLLMENT	FY2022	FY'22 ~ FY'23	
		BUDGET								
Ashburnham	67	1,276,756	548,196	17,200	10,828	0	576,224	70	567,093	9,131
Ashby	34	647,906	337,357	8,728	4,872	0	350,957	37	389,597	(38,640)
Athol	114	2,172,390	327,378	29,265	17,184	0	373,827	113	331,262	42,565
Barre	50	952,803	349,848	12,835	7,573	0	370,256	48	346,681	23,575
Fitchburg	375	7,146,020	1,655,228	96,330	65,487	0	1,817,045	384	1,673,538	143,507
Gardner	177	3,372,922	1,062,724	45,438	26,492	0	1,134,654	178	1,068,430	66,224
Harvard	8	152,448	122,883	2,054	10,935	0	135,872	4	61,058	74,814
Holden	107	2,038,998	1,156,707	27,532	35,141	0	1,219,380	88	932,338	287,042
Hubbardston	46	876,579	480,261	11,809	5,540	0	497,609	42	462,182	35,427
Lunenburg	94	1,791,269	1,012,282	24,131	17,964	0	1,054,376	83	876,289	178,087
Petersham	8	152,448	90,327	2,054	1,388	0	93,768	5	61,015	32,753
Phillipston	21	400,177	212,584	5,391	1,612	0	219,587	18	199,370	20,217
Princeton	26	495,457	385,080	6,674	4,606	0	396,361	29	425,147	(28,786)
Royalston	8	152,448	53,753	2,054	1,601	0	57,408	12	79,223	(21,815)
Sterling	62	1,181,475	948,973	15,916	10,903	0	975,792	64	938,675	37,117
Templeton	87	1,657,877	570,693	22,334	10,508	0	603,535	89	607,322	(3,787)
Westminster	73	1,391,092	742,053	18,740	12,867	0	773,660	81	804,225	(30,565)
Winchendon	109	2,077,110	659,627	27,981	14,500	0	702,108	116	703,889	(1,781)
<b>Total</b>	<b>1,467</b>	<b>27,936,176</b>	<b>10,715,954</b>	<b>376,464</b>	<b>260,000</b>	<b>0</b>	<b>11,352,418</b>	<b>1461</b>	<b>10,527,334</b>	<b>825,084</b>

## District Staffing Profile

Staffing Analysis by F.T.E.*	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023
<b>District Salaries</b>						
School Committee Secretary	0.10	0.10	0.10	0.10	0.10	0.10
Superintendent	1.00	1.00	1.00	1.00	1.00	1.00
Superintendent Office Secretary	1.00	1.00	1.00	1.00	1.00	1.00
District Treasurer	0.10	0.10	0.10	0.10	0.10	0.10
Business/HR Manager	1.00	1.00	1.00	1.00	1.00	1.00
Business Office Staff	4.50	4.50	4.50	5.00	5.00	5.00
Inventory Assistant	1.00	0.00	0.00	0.00	0.00	0.00
Coordinators/Supervisors	6.00	6.00	6.00	6.40	6.40	6.40
Secretaries to Coordinators/Supervisors	5.40	5.40	5.40	3.60	4.60	4.60
Principal	1.00	1.00	1.00	1.00	1.00	1.00
Assistant Principal	0.80	0.80	0.80	0.80	0.80	0.80
Principal Secretary	1.30	1.30	1.30	1.00	1.00	1.00
Co-op Students	2.20	2.90	2.90	2.90	3.00	3.00
Academic Assessment Specialist	1.00	1.00	1.00	1.00	1.00	1.00
Director of Technology	1.00	1.00	1.00	1.00	1.00	1.00
Technology Office Staff	2.50	2.50	2.50	2.00	2.00	2.00
Teachers - Sped	6.00	6.00	6.00	6.00	6.00	6.00
Teachers	105.60	105.60	106.00	105.00	107.00	107.00
Teaching Assistant	2.00	2.00	2.00	1.00	2.00	2.00
Paraprofessionals	4.00	3.00	3.00	3.00	3.00	3.00
Speech Therapist	1.00	1.00	1.00	1.00	1.00	1.00
Media Communication Specialist	1.00	1.00	1.00	1.00	1.00	1.00
Media Communication Support	1.50	1.50	1.50	1.00	1.00	1.00
Librarian	1.00	1.00	1.00	1.00	1.00	1.00
Director of Student Support Services	1.00	1.00	0.00	1.00	1.00	1.00
Student Services Team Leader	1.00	1.00	1.00	1.00	1.00	1.00
Student Services Guidance Counselors	8.00	8.00	8.00	8.00	8.00	8.00
Dean of Admissions	1.00	1.00	1.00	1.00	1.00	1.00
Communications Specialist	0.50	0.00	0.00	0.00	0.00	0.00
Career Coach	0.00	0.00	0.00	0.00	0.00	0.00
Student Services Secretary Salaries	2.00	2.00	2.00	2.00	2.00	2.00
Student Services Special Needs Secretaries	1.00	1.00	1.00	1.00	1.00	1.00
Psychological Salaries	1.00	1.00	1.00	1.00	1.00	1.00
Psychological Part-Time	0.50	0.50	0.50	0.50	0.50	0.50
Nurse	3.00	3.00	3.00	3.00	3.00	3.00
Nurse Assistant	0.00	0.00	0.00	0.00	0.00	0.00
Security Salaries	1.50	1.50	1.50	1.50	1.50	1.50
School Resource Officer	1.00	1.00	1.00	0.00	1.00	1.00
Director of Facilities	1.00	1.00	1.00	1.00	1.00	1.00
Custodial Salaries	11.00	11.50	11.50	11.00	11.00	11.50
Maintenance of Building Salaries	2.00	2.00	2.00	2.00	2.00	2.00
<b>Salaries from Revolving/Special Revenue Funds</b>						
Food Services	10.50	10.50	10.50	10.50	10.50	10.50
Day Care	2.50	2.50	2.50	2.50	2.50	3.00
Practical Nursing	4.00	4.00	4.00	4.00	4.00	4.00
Continuing and Post Graduate Studies	2.00	2.00	2.00	2.00	2.00	3.00
Para Professionals	6.00	7.00	7.00	7.00	7.00	7.00
Teaching Assistant	0.00	0.00	0.00	1.50	1.50	2.50
Teachers	2.50	2.00	2.00	1.00	0.00	0.00
Teachers - Sped	1.00	1.00	1.00	1.00	1.00	1.00
<b>District Total</b>	<b>216.00</b>	<b>215.20</b>	<b>216.20</b>	<b>210.40</b>	<b>214.50</b>	<b>217.50</b>

F.T.E.= Full Time Equivalent includes all staff regardless of funding source

SUPPLEMENTAL  
INFORMATION

**MONTACHUSETT REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT  
FISCAL YEAR 2023 OPERATING AND CAPITAL BUDGET  
BY FUNCTION**

2/20/2019

School Committee Function 1110	EXPENSED		EXPENSED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Salaries & Wages	0.1	2,000	0.1	2,500	0.1	2,000	0.1	2,000	0.00%
Supplies & Materials		0		0		50		50	0.00%
Dues		20,495		5,335		15,000		22,500	50.00%
Travel		4,783		513		9,500		9,500	0.00%
Other Costs		22,591		15,629		17,000		22,000	29.41%
<b>Total School Committee</b>	<b>0.1</b>	<b>49,869</b>	<b>0.1</b>	<b>23,977</b>	<b>0.1</b>	<b>43,550</b>	<b>0.1</b>	<b>56,050</b>	<b>28.70%</b>

**Notes:** Salaries & wages are amounts paid to school committee secretary and technology specialist that assists at school committee meetings.  
Dues represent amounts paid for institutional memberships to M.A.S.C, NEASC, M.A.R.S., Chamber of Commerce, etc.  
Travel is reimbursement for committee members travel to meetings and for professional development opportunities  
Other costs represent amounts paid for variable costs such as school committee and subcommittee meeting meals; legal advertisements;retiree

Superintendent's Office Function 1210	EXPENSED		EXPENSED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Salaries & Wages	2.0	272,284	2.0	278,625	2.0	281,465	2.0	286,075	1.64%
Contracted Services		16,685		1,517		4,000		4,000	0.00%
Supplies & Materials		0		0		1,500		1,500	0.00%
Dues		15,328		8,149		15,553		15,553	0.00%
Travel		5,526		6,323		9,500		9,500	0.00%
Other Costs		33,867		42,795		25,000		35,000	40.00%
<b>Total Superintendent's Office</b>	<b>2.0</b>	<b>343,690</b>	<b>2.0</b>	<b>337,409</b>	<b>2.0</b>	<b>337,018</b>	<b>2.0</b>	<b>351,628</b>	<b>4.33%</b>

**Notes:** Salaries & Wages are for Superintendent-Director and Administrative Assistant.  
Dues are for memberships to M.A.S.S., Worcester County Superintendents, NASSP, MAVA, etc.  
Other costs represent amounts paid for variable costs such as personnel ads; school postage

Business and Finance Function 1410	EXPENSED		EXPENSED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Salaries & Wages	5.6	403,423	6.1	439,521	6.1	491,977	6.1	454,824	-7.55%
Stipends		0		0		0		0	0.00%
Supplies & Materials		2,099		10,813		4,500		4,500	0.00%
Dues		2,377		525		2,400		2,400	0.00%
Contract Services: Audit		34,000		37,500		40,000		40,000	0.00%
<b>Total for Business and Finance</b>	<b>5.6</b>	<b>441,899</b>	<b>6.1</b>	<b>488,358</b>	<b>6.1</b>	<b>538,877</b>	<b>6.1</b>	<b>501,724</b>	<b>-7.41%</b>

**Notes:** Salaries & Wages are for Business/HR Manager, Treasurer and business office personnel  
Dues are for MASBO; SHRM; and MAPPO

Legal Services for School Committee Function 1430	EXPENSED		EXPENSED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Legal Services		69,779		35,000		60,000		70,000	16.67%
<b>Total Legal Services for School Committee</b>		<b>69,779</b>		<b>35,000</b>		<b>60,000</b>		<b>70,000</b>	<b>16.67%</b>

**Notes:** Retainer and expenses for legal services

District Wide Information Technology Function 1450	EXPENSED		EXPENSED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Hardware		54,567		21,177		90,000		110,000	22.22%
Software		68,313		106,461		45,000		75,000	66.67%
<b>Total District Wide Information Technology</b>		<b>122,880</b>		<b>127,638</b>		<b>135,000</b>		<b>185,000</b>	<b>37.04%</b>

**Notes:** Computers, servers, printers and software used for District operations  
Software includes Infinite Visions, Heartland, School Dude, Teach Point

**MONTACHUSETT REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT  
FISCAL YEAR 2023 OPERATING AND CAPITAL BUDGET  
BY FUNCTION**

<b>TOTAL ADMINISTRATION</b>	<b>7.7</b>	<b>1,028,117</b>	<b>8.2</b>	<b>1,012,382</b>	<b>8.2</b>	<b>1,114,445</b>	<b>8.2</b>	<b>1,164,402</b>	<b>4.48%</b>
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Curriculum Directors (Supervisory) Function 2110	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Salaries & Wages	4.0	324,872	4.0	336,794	4.0	339,157	4.0	331,175	-2.35%
Supplies & Materials		804		25		4,000		4,000	0.00%
Dues		988		683		750		750	0.00%
<b>Total Curriculum Directors (Supervisory)</b>	<b>4.0</b>	<b>326,663</b>	<b>4.0</b>	<b>337,502</b>	<b>4.0</b>	<b>343,907</b>	<b>4.0</b>	<b>335,925</b>	<b>-2.38%</b>

**Notes:** Salaries & Wages are for the Academic and Vocational Directors and their Administrative Assistants

Directors (Non-Supervisory) Function 2120	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Salaries & Wages	8.6	647,842	7.0	603,269	7.0	676,137	7.0	717,715	6.15%
Stipends		90,550		88,400		91,800		91,800	0.00%
Dues		500		683		750		750	0.00%
<b>Total Directors (Non-Supervisory)</b>	<b>8.6</b>	<b>738,892</b>	<b>7.0</b>	<b>692,352</b>	<b>7.0</b>	<b>768,687</b>	<b>7.0</b>	<b>810,265</b>	<b>5.41%</b>

**Notes:** Salaries & Wages are for Coop Coordinator, Development Coordinator, Dean of Students and Academic Assessment Coordinator, Vet Clinic Manager, and dean of students' office assistants  
Stipends are for department liaisons paid per teachers' contract

School Leadership Function 2210	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Salaries & Wages	3.1	288,998	3.8	296,048	3.8	295,332	3.8	308,426	4.43%
Student Wages	2.9	31,436	2.9	26,570	3.0	57,648	3.0	57,648	0.00%
Supplies & Materials		30,113		22,555		32,700		32,700	0.00%
Dues		930		5,091		2,000		6,000	200.00%
<b>Total School Leadership</b>	<b>6.0</b>	<b>351,477</b>	<b>6.7</b>	<b>350,263</b>	<b>6.8</b>	<b>387,680</b>	<b>6.8</b>	<b>404,774</b>	<b>4.41%</b>

**Notes:** Salaries & Wages includes Principal, Assistant Principal, Administrative Assistant and Receptionist  
Dues are for NASSP;MSSAA  
Supplies and Materials are for MCAS testing items, student handbooks which account for approximately \$11,000 of the expenses, staff events, etc.

Admin Technology Function 2250	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Salaries & Wages	3.0	222,947	3.0	229,885	3.0	232,470	3.0	240,158	3.31%
Supplies & Materials		4,826		4,544		10,000		15,569	55.69%
<b>Total Admin Technology</b>	<b>3.0</b>	<b>227,773</b>	<b>3.0</b>	<b>234,428</b>	<b>3.0</b>	<b>242,470</b>	<b>3.0</b>	<b>255,727</b>	<b>5.47%</b>

**Notes:** Salaries & Wages are for Technology Director and technology office staff  
Increase in supplies is due to memory and hard drive upgrades

	<b>EXPENSED</b>	<b>EXPENDED</b>	<b>APPROVED</b>	<b>PROPOSED</b>	<b>% change</b>
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**MONTACHUSETT REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT  
FISCAL YEAR 2023 OPERATING AND CAPITAL BUDGET  
BY FUNCTION**

Teaching Services - Academics Functions 2305,2410,2415,2420,2430,2440	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	FY 22 to FY23
Salaries & Wages	44.6	3,561,354	45.0	3,571,826	46.0	3,779,763	46.0	3,899,566	3.17%
Stipends		0		0		0		0	0.00%
Textbooks		35,474		1,944		17,500		49,046	180.26%
Supplies & Materials		103,222		55,269		82,948		93,284	12.46%
<b>Total Teaching Services - Academic</b>	<b>44.6</b>	<b>3,700,049</b>	<b>45.0</b>	<b>3,629,039</b>	<b>46.0</b>	<b>3,880,211</b>	<b>46.0</b>	<b>4,041,896</b>	<b>4.17%</b>

**Notes:** Salaries & Wages are for academic instructors paid per teachers' contract. Includes the following FTE's English (11), ESL, (1), Math (11), Phys Ed (2.5), Visual Arts/Yoga (.5), Science (1) Social Studies (6.0), Spanish (2), Instructional Technology/Freshman Seminar (1),

Teaching Services - Vocational Functions 2305,2410,2415,2420,2430,2440	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	EXPENSED FY21 BUDGET	F.T.E.	APPROVED FY22 BUDGET	F.T.E.	PROPOSED FY23 BUDGET	% change FY 22 to FY23
Salaries & Wages	62.0	5,351,030	61.0	5,378,724	61.0	5,627,382	61.0	5,842,087	3.82%
Stipends		0		0		0		0	0.00%
Textbooks		32,608		5,889		15,147		41,764	175.72%
Equipment over \$5,000		111,850		153,283		34,140		62,215	82.23%
Equipment under \$5,000		36,931		78,436		31,811		51,561	62.09%
Supplies & Materials		435,890		671,592		404,578		476,810	17.85%
<b>Total Teaching Services - Vocational</b>	<b>62.0</b>	<b>5,968,309</b>	<b>61.0</b>	<b>6,287,924</b>	<b>61.0</b>	<b>6,113,058</b>	<b>61.0</b>	<b>6,474,437</b>	<b>5.91%</b>

**Notes:** Salaries & Wages are for vocational instructors paid per teachers' contract and vocational specialists. Includes the following FTE's: Auto Body & Collision Repair (3), Auto Technology (3) Business Technology (2), Cabinetmaking (3), Cosmetology (4), Culinary Arts (4), Dental Assisting (2), CAD/Drafting (2), Early Childhood (2), Electrical (4), Engineering (2), Graphic Communications (3), Health Occupations (3), House Carpentry (3), HVAC/Property Maintenance (3), Information Technology (3), Advanced Manufacturing (3), Masonry (3) Plumbing (4), Veterinary Science (2), Welding (3), Vocational Specialists (2)

Teaching Services - Other Functions 2320,2324,2330,2340	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	EXPENSED FY21 BUDGET	F.T.E.	APPROVED FY22 BUDGET	F.T.E.	PROPOSED FY23 BUDGET	% change FY 22 to FY23
Salaries & Wages	6.0	462,924	6.0	461,289	6.0	487,328	6.0	518,678	6.43%
Substitutes		72,903		175,817		152,500		177,500	16.39%
Stipends		95,591		185,545		113,500		113,500	0.00%
Monitors/Tutors		8,280		9,386		17,500		21,000	20.00%
Contract Services		0		0		100		100	0.00%
Library books and materials		36,720		17,337		19,500		22,500	15.38%
Supplies & Materials		23,594		7,626		40,000		27,500	-31.25%
Field Trips		4,390		140		3,000		3,000	0.00%
Furnishings		28,218		109,213		15,000		40,000	166.67%
<b>Total Teaching Services - Other</b>	<b>6.0</b>	<b>732,619</b>	<b>6.0</b>	<b>966,353</b>	<b>6.0</b>	<b>848,428</b>	<b>6.0</b>	<b>923,778</b>	<b>8.88%</b>

**Notes:** Includes salaries and wages for MCJROTC less funding received from the Department of Defense (2), librarian, assistant, media specialist and speech therapist; increase is due to contractual increase and full salary for speech therapist included  
Stipends are for longevity payments - for all teaching staff

Professional Development Function 2350	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	EXPENSED FY21 BUDGET	F.T.E.	APPROVED FY22 BUDGET	F.T.E.	PROPOSED FY23 BUDGET	% change FY 22 to FY23
Stipends		7,829		0		9,500		1,500	-84.21%
Contracted Services		7,440		6,919		24,500		24,500	0.00%
Supplies & Materials		3,200		2,455		3,000		3,000	0.00%
Conferences/Workshops		29,799		43,435		63,000		75,000	19.05%
Courses		58,561		45,669		53,500		53,500	0.00%
Dues		5,841		1,841		5,600		5,600	0.00%
Travel		10,047		306		15,000		15,000	0.00%
<b>Total Professional Development</b>		<b>122,718</b>		<b>100,625</b>		<b>174,100</b>		<b>178,100</b>	<b>2.30%</b>

**Notes:** Stipends are for teacher mentors and curriculum development paid per teachers' contract. The decrease in expenses is due to mentor stipends being paid from grant funds.  
Courses are reimbursed per teachers' contract.

**MONTACHUSETT REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT  
FISCAL YEAR 2023 OPERATING AND CAPITAL BUDGET  
BY FUNCTION**

Instructional Technology Function 2451	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Hardware		321,961		521,952		242,491		400,000	64.95%
Software		43,955		80,372		68,458		100,000	46.07%
<b>Total Instructional Technology</b>		<b>365,916</b>		<b>602,324</b>		<b>310,949</b>		<b>500,000</b>	<b>60.80%</b>

**Notes:** Computers, hardware, printers, servers and software used for classroom instruction  
Includes annual lease for vocational programs computers, students chromebooks  
Software includes Achieve 3000, Surfcam, Solidworks, Microsoft Office

Special Education Teaching Services/ Guidance, Counseling and Testing Functions 2300's, 2710,2720,2800	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Teaching Salaries & Wages	9.5	545,957	9.5	558,616	9.5	571,654	9.5	585,084	2.35%
Guidance Salaries & Wages	15.0	1,137,633	15.0	1,204,758	15.0	1,231,883	15.0	1,279,931	3.90%
Stipends		0		0		0		0	0.00%
Contracted Services		12,055		90		13,900		18,900	35.97%
Dues		174		1,546		350		350	0.00%
Supplies & Materials		21,251		12,710		7,702		16,352	112.32%
Marketing		64,890		46,957		36,500		61,500	68.49%
Travel		0		0		50		50	0.00%
Vocational Interest Program/New Programs		118,780		18,031		68,000		68,000	0.00%
<b>Total Special Ed, Guidance, Counseling &amp; Testing</b>	<b>24.5</b>	<b>1,900,740</b>	<b>24.5</b>	<b>1,842,707</b>	<b>24.5</b>	<b>1,930,038</b>	<b>24.5</b>	<b>2,030,166</b>	<b>5.19%</b>

**Notes:** Teaching Salaries & Wages represent salaries for Director (.5), Special Needs Instructors(6) and wages for paraprofessionals (3)  
8 FTE's paraprofessionals from the Sped 94-142 grant which are not listed in this budget  
Guidance salaries include salaries for Director (.5), Team Leader (1), Guidance Counselors (6), Adjustment Counselor(1), Social Worker(1), Admissions Specialist (1),  
School Psychologists (1.5) and Assistants (3)

<b>TOTAL 2000 FUNCTION</b>	<b>158.7</b>	<b>14,435,156</b>	<b>157.2</b>	<b>15,043,517</b>	<b>158.3</b>	<b>14,999,528</b>	<b>158.3</b>	<b>15,955,069</b>	<b>6.37%</b>
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Medical/Health Services Function 3200	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Salary & Wages	3.0	207,587	3.0	221,015	3.0	207,205	3.0	220,313	6.33%
Contracted Services		5,000		0		6,000		6,000	0.00%
Supplies & Materials		15,088		14,913		9,912		22,400	125.99%
<b>Total Medical/Health Services</b>	<b>3.0</b>	<b>227,675</b>	<b>3.0</b>	<b>235,928</b>	<b>3.0</b>	<b>223,117</b>	<b>3.0</b>	<b>248,713</b>	<b>11.47%</b>

**Notes:** Salaries & Wages represent salaries for school nurses. Contracted services represents annual amount to contract with the school physician.  
Supplies and materials are for medical supplies used in nurses' office including flu vaccine

Pupil Transportation Services Function 3300	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	

**MONTACHUSETT REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT  
FISCAL YEAR 2023 OPERATING AND CAPITAL BUDGET  
BY FUNCTION**

Salaries & Wages	33,957	1,592	57,118	57,118	0.00%	
Contracted Services	1,731,124	2,076,181	2,168,560	2,315,720	6.79%	
Other Costs	44,650	41,026	58,316	58,316	0.00%	
Late Buses & Athletics	39,345	45,205	50,000	80,000	60.00%	
<b>Total Pupil Transportation</b>	<b>1,849,076</b>	<b>2,164,004</b>	<b>2,333,994</b>	<b>2,511,154</b>	<b>7.59%</b>	

**Notes:** Salaries & Wages represent amounts paid to part-time drivers, and custodians for driving buses to athletic events, field trips, and after school. Contracted Services represent amounts paid to bus companies that provide daily transportation to district. The District contracts will start contracting with 3 bus companies utilizing 31 buses starting school year 2022 - which is the first year of a three-year bid.

Athletic Services Function 3510	EXPENDED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Salaries & Wages		158,611		192,962		219,681		222,977	1.50%
Contracted Services		91,984		55,579		139,274		139,274	0.00%
Supplies & Materials		58,034		43,501		47,300		47,300	0.00%
Dues		10,695		4,535		11,000		11,000	0.00%
Travel		0		0		500		500	0.00%
<b>Total Athletic Services</b>		<b>319,324</b>		<b>296,577</b>		<b>417,755</b>		<b>421,051</b>	<b>0.79%</b>

**Notes:** Salaries and wages represent stipends for coaches per teachers' contract. Contracted services are for sport officials, medical/EMT, arena rentals and equipment repairs. Dues include conference fees to belong to athletic leagues

Other Student Activities Function 3520	EXPENDED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Salaries & Wages		96,572		72,339		112,000		113,680	1.50%
Supplies & Materials		275,105		305,093		29,000		49,000	68.97%
Other Costs		21,894		30,031		46,000		46,000	0.00%
Travel		850		667		18,000		18,000	0.00%
<b>Total Other Student Activities</b>		<b>394,421</b>		<b>408,130</b>		<b>205,000</b>		<b>226,680</b>	<b>10.58%</b>

**Notes:** Salaries & Wages represent student body activity stipends per the teachers' contract. Supplies & Materials represent costs associated with graduation. Other costs and travel consist largely of participation fees and travel associated with Skills USA.

School Security Function 3600	EXPENDED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Salaries & Wages	1.5	51,988	1.5	50,467	1.5	53,973	1.5	54,782	1.50%
Contracted Services	1.0	75,953	0.0	0	1.0	80,000	1.0	80,000	0.00%
<b>Total School Security</b>	<b>2.5</b>	<b>127,941</b>	<b>1.5</b>	<b>50,467</b>	<b>2.5</b>	<b>133,973</b>	<b>2.5</b>	<b>134,782</b>	<b>0.60%</b>

**Notes:** Salaries & Wages for inhouse monitor/security and weekend security monitor. Contracted Services is payment to City of Fitchburg for School Resource Officer

<b>TOTAL 3000 FUNCTION</b>	<b>5.5</b>	<b>2,918,437</b>	<b>4.5</b>	<b>3,155,104</b>	<b>5.5</b>	<b>3,313,839</b>	<b>5.5</b>	<b>3,542,380</b>	<b>6.90%</b>
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Custodial Services Function 4110	EXPENDED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Salaries & Wages	12.5	655,122	12.0	719,386	12.0	695,895	12.5	755,431	8.56%
Stipends		0		0		0		0	0.00%
Supplies & Materials		65,842		73,744		52,500		82,500	57.14%
<b>Total Custodial Services</b>	<b>12.5</b>	<b>720,964</b>	<b>12.0</b>	<b>793,130</b>	<b>12.0</b>	<b>748,395</b>	<b>12.5</b>	<b>837,931</b>	<b>11.96%</b>

**Notes:** Salary & Wages includes Director of Facilities, Day/Evening Supervisors and custodians. Increase in FTE's is due to the addition of .5 FTE evening worker. Supplies & Materials include all cleaning supplies and paper products

**MONTACHUSETT REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT  
FISCAL YEAR 2023 OPERATING AND CAPITAL BUDGET  
BY FUNCTION**

Heating & Utilities Functions 4120,4130	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Gas		153,799		164,521		175,000		175,000	0.00%
Tax-Exempt Lease Payment		790,948		790,948		790,948		790,948	0.00%
Electric		371,566		427,363		441,497		441,497	0.00%
Telephone		26,160		26,975		26,160		27,160	3.82%
Water/Sewer		38,487		34,202		49,398		49,398	0.00%
Trash/Hazardous Waste		42,353		46,648		47,500		48,000	1.05%
<b>Total Heating &amp; Utilities</b>		<b>1,423,312</b>		<b>1,490,658</b>		<b>1,530,503</b>		<b>1,532,003</b>	<b>0.10%</b>

**Notes:** Tax-exempt lease payment for performance contract - energy management borrowed in April 2013 \$10,000,000 - Final Payment scheduled for October 25, 2029  
Funds from energy savings used to assist in paying for lease payment

Maintenance Functions 4210,4220,4230,4300,4400,4450	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Salaries & Wages	2.0	121,292	2.0	114,134	2.0	110,038	2.0	123,772	12.48%
Contracted Services		606,636		685,125		442,500		549,000	24.07%
Maintenance Contracts		169,222		159,812		184,602		184,602	0.00%
Extraordinary Maintenance		61,267		59,187		115,000		100,000	-13.04%
Supplies & Materials		516,163		389,978		263,000		408,600	55.36%
<b>Total Maintenance</b>	<b>2.0</b>	<b>1,474,580</b>	<b>2.0</b>	<b>1,408,235</b>	<b>2.0</b>	<b>1,115,140</b>	<b>2.0</b>	<b>1,365,974</b>	<b>22.49%</b>

**Notes:** Salaries & Wages represent maintenance workers paid per the custodial/maintenance contract.  
Contracted Services include payments for building repairs and maintenance performed by outside vendors and/or vocational instructors outside of normal work hours - these include pest control, kitchen preventative maintenance, building wiring, miscellaneous repairs  
Maintenance Contracts are for preventative maintenance agreements for HVAC system, phone system, intrusion system and copiers  
Extraordinary Maintenance is used for parking lot paving projects

<b>TOTAL 4000 FUNCTION</b>	<b>14.5</b>	<b>3,618,857</b>	<b>14.0</b>	<b>3,692,022</b>	<b>14.0</b>	<b>3,394,038</b>	<b>14.5</b>	<b>3,735,908</b>	<b>10.07%</b>
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Other Fringe Functions 5100,5200,5250	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Payroll Taxes		273,910		272,336		324,626		338,973	4.42%
Active Employee Benefits: Health,Life, Dental		2,812,040		2,831,036		3,159,155		3,345,350	5.89%
Retired Employees		923,820		919,699		970,523		1,060,764	9.30%
Other Costs		500,598		514,792		562,000		583,000	3.74%
<b>Total Other Fringe</b>		<b>4,510,367</b>		<b>4,537,863</b>		<b>5,016,303</b>		<b>5,328,087</b>	<b>6.22%</b>

**Notes:** Other Fringe represents health, life and dental (active only) insurance for active and retired employees. This section also includes the State pension assessment for non-MTRS retirees. Other costs also represent workers compensation and unemployment insurance. The District is self-insured for unemployment and pays claims as they are accrued.  
Health insurance plans begin on December 1 and were budgeted with a 4.0% increase for 7 months. The District pays 80% of the premium for employees hired prior to July 1, 2008 and 75% of the premium of those hired after.  
The retired employee insurance also reflects a 4% rate increase for 7 months from December 2022 to June 30, 2023

Insurance, Leases & Fixed Charges Functions 5260,5500	APPROVED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Insurance		118,447		145,384		130,000		170,500	31.15%
Fixed Costs		34,410		47,615		42,222		48,500	14.87%
<b>Total Insurance, Leases &amp; Fixed Charges</b>		<b>152,858</b>		<b>192,999</b>		<b>172,222</b>		<b>219,000</b>	<b>27.16%</b>

**Notes:** This section includes property, liability, vehicle and student insurance coverage. Fixed costs include payroll and bank charges and safety inspections.

<b>TOTAL 5000 FUNCTION</b>	<b>0.0</b>	<b>4,663,225</b>		<b>4,730,862</b>		<b>5,188,525</b>		<b>5,547,087</b>	<b>6.91%</b>
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**MONTACHUSETT REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT  
FISCAL YEAR 2023 OPERATING AND CAPITAL BUDGET  
BY FUNCTION**

Acquisition of Fixed Assets Functions 7300,7500	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Equipment		159,745		225,686		225,000		400,000	77.78%
Vehicles & School Buses		134,031		142,451		35,000		50,000	42.86%
<b>Total Acquisition of Fixed Assets</b>		<b>293,776</b>		<b>368,137</b>		<b>260,000</b>		<b>450,000</b>	<b>73.08%</b>

Notes:

<b>TOTAL 7000 FUNCTION</b>	<b>0.0</b>	<b>293,776</b>		<b>368,137</b>		<b>260,000</b>		<b>450,000</b>	<b>73.08%</b>
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Bond Principal Function 8100	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Principal Payments on Long Term Debt		1,143,000		0		0		0	0.00%
<b>Total Bond Principal</b>		<b>1,143,000</b>		<b>0</b>		<b>0</b>		<b>0</b>	<b>0.00%</b>

Notes: 20 year bonds for SBA renovation project to be paid off in fiscal year 2020 per debt schedule

Bond Interest Function 8200	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
Interest Payments on Long Term Debt		45,949		0		0		0	0.00%
<b>Total Bond Interest</b>		<b>45,949</b>		<b>0</b>		<b>0</b>		<b>0</b>	<b>0.00%</b>

Notes: 20 year bonds for SBA renovation project to be paid off in fiscal year 2020 per debt schedule

<b>TOTAL 8000 FUNCTION</b>		<b>1,188,949</b>		<b>0</b>		<b>0</b>		<b>0</b>	<b>0.00%</b>
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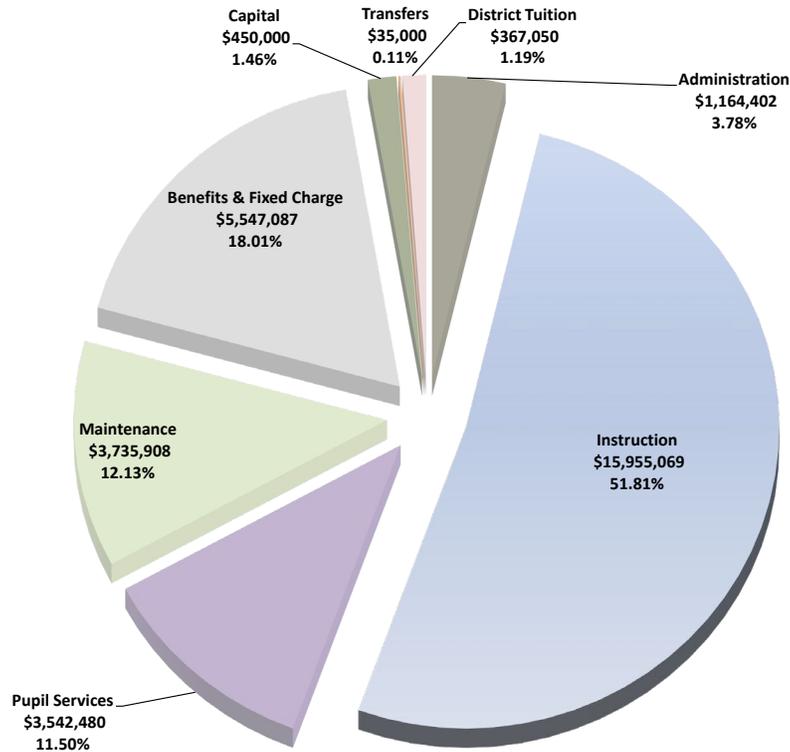
School Choice & Transfers Function 9000	EXPENSED		EXPENDED		APPROVED		PROPOSED		% change FY 22 to FY23
	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	F.T.E.	FY23 BUDGET	
School Choice		268,192		299,776		300,050		367,050	22.33%
Transfer to OPEB Fund		0		0		10,000		10,000	0.00%
Transfer to Reserve for Compensated Absences		0		40,000		0		0	0.00%
Transfer to Stabilization		40,000		45,000		25,000		25,000	0.00%
<b>Total School Choice and Transfers</b>		<b>308,192</b>		<b>384,776</b>		<b>335,050</b>		<b>402,050</b>	<b>20.00%</b>

Notes: Preliminary sending school choice numbers based on preliminary Cherry Sheet Estimates

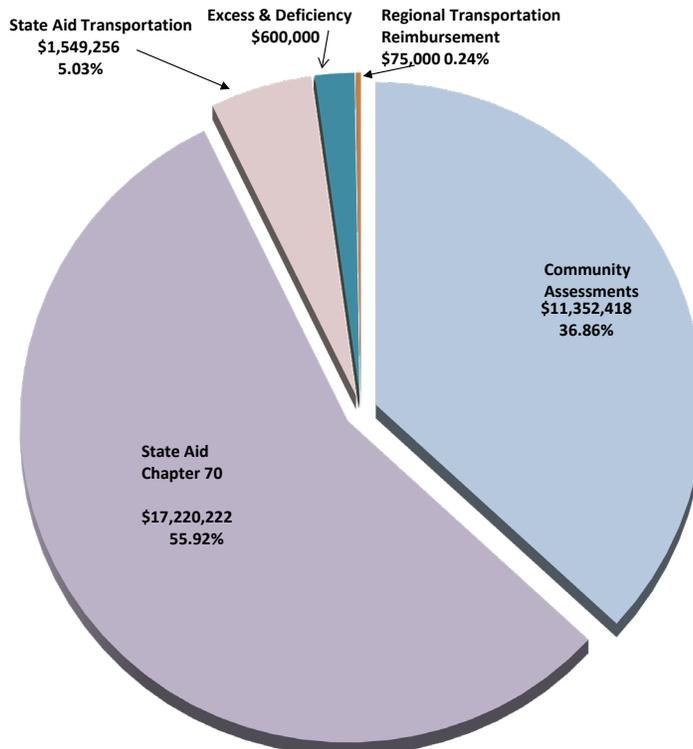
<b>TOTAL 9000 FUNCTION</b>		<b>308,192</b>		<b>384,776</b>		<b>335,050</b>		<b>402,050</b>	<b>20.00%</b>
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<b>TOTAL BUDGET</b>	<b>186.2</b>	<b>28,454,708</b>	<b>183.9</b>	<b>28,386,801</b>	<b>186.0</b>	<b>28,605,425</b>	<b>186.5</b>	<b>30,796,896</b>	<b>7.66%</b>
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## FY 23 SPENDING BY FUNCTION



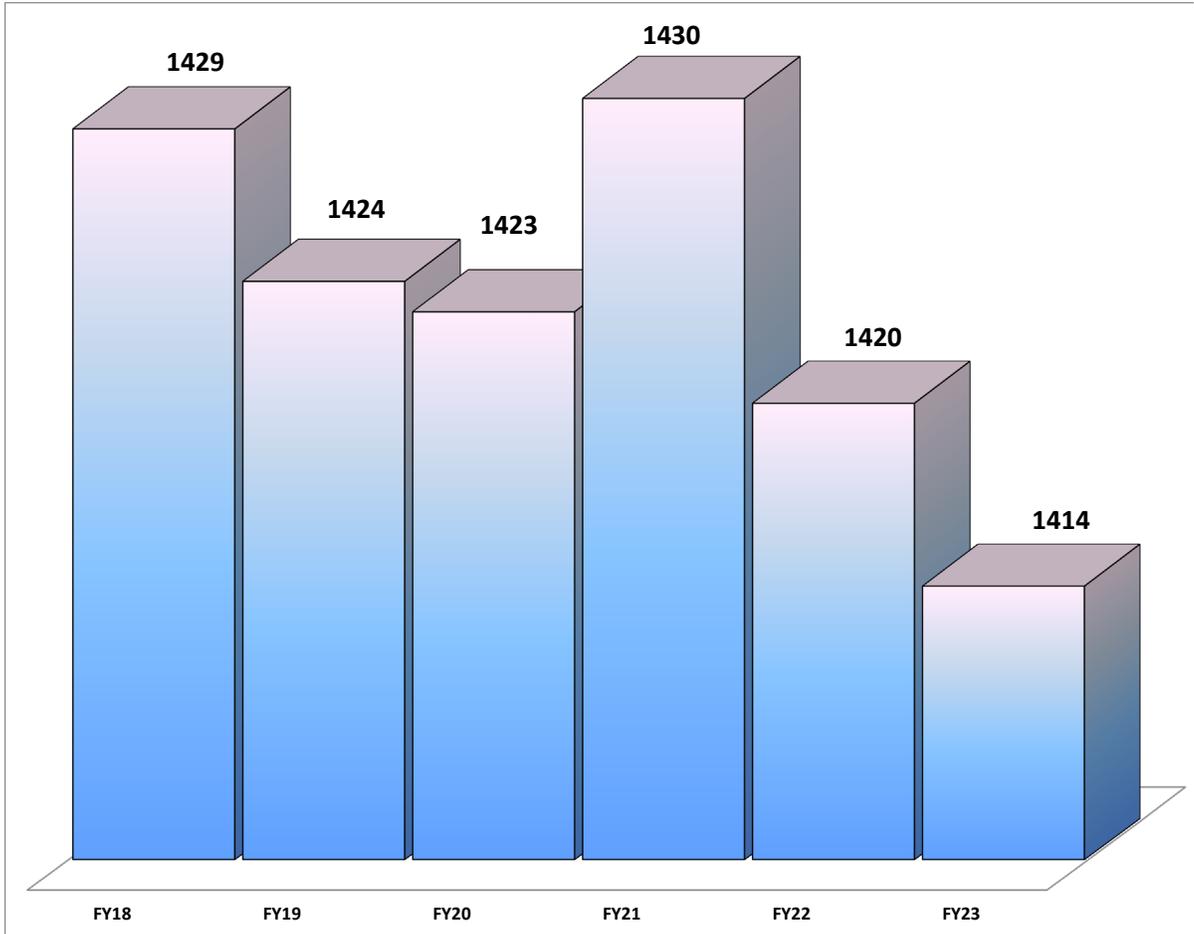
## FY 23 REVENUE BY SOURCE



# HISTORICAL INFORMATION

# ENROLLMENT TRENDS

TOTAL ENROLLMENT OF STUDENTS ATTENDING MONTY TECH FY 2018 - 2023  
(October 1 Headcounts)



# FOUNDATION ENROLLMENT HISTORY

October 1, 1996 - 2021

October 1

CITY/TOWN	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007	2006	2005	2004	2003	2002	2001	2000	1999	1998	1997	1996
Ashburnham	67	70	67	59	64	58	58	60	55	58	50	46	46	45	48	49	51	55	52	52	52	47	36	28	33	28
Ashby	34	37	35	32	29	34	37	40	44	43	41	44	40	44	42	38	44	42	46	45	46	53	52	46	42	34
Athol	114	113	108	99	89	86	85	92	97	110	109	122	130	124	117	105	100	99	102	102	91	89	77	71	66	57
Barre	50	48	54	61	44	42	37	38	40	43	41	38	41	39	32	34	29	20	22	16	19	18	22	27	21	18
Fitchburg	375	384	385	391	385	398	418	412	403	395	412	403	407	405	408	407	381	364	361	348	377	392	444	471	468	480
Gardner	177	178	189	195	179	163	153	157	173	175	207	195	168	163	146	137	135	134	128	135	128	106	108	123	114	112
Harvard	8	4	4	3	5	8	6	8	6	5	5	5	6	4	5	4	4	3	0	1	3	3	4	4	0	3
Holden	107	88	83	80	76	73	65	77	70	61	55	47	48	56	42	44	38	42	47	38	32	23	11			
Hubbardston	46	42	51	63	69	75	71	61	64	59	54	53	50	47	53	40	40	40	33	35	23	31	31	26	22	18
Lunenburg	94	83	82	74	82	92	91	78	71	74	69	64	65	64	55	64	59	61	53	44	51	45	46	40	34	37
Petersham	8	5	3	1	3	2	4	5	4	8	4	6	7	5	4	3	8	10	10	10	10	6	4	4	5	7
Phillipston	21	18	20	20	23	26	19	19	21	17	18	20	15	18	17	15	16	17	19	16	11	12	12	12	14	10
Princeton	26	29	28	26	24	20	23	21	18	14	14	14	17	17	17	16	17	18	22	23	23	25	18	17	15	8
Royalston	8	12	13	13	18	15	19	20	23	24	21	21	18	16	25	26	28	28	19	19	16	20	22	17	13	12
Sterling	62	64	62	62	66	68	65	64	56	59	54	53	50	46	55	58	57	53	43	52	47	45	50	36	37	40
Templeton	87	89	88	91	101	97	112	99	101	111	108	104	89	70	67	67	59	60	53	50	45	45	34	30	26	18
Westminster	73	81	68	65	70	74	82	83	81	70	62	57	54	54	60	68	63	64	52	56	48	42	35	39	38	31
Winchendon	109	116	130	139	160	165	155	152	140	127	115	115	114	135	141	144	148	116	100	92	67	77	87	81	81	91
<b>SUBTOTALS</b>	<b>1,467</b>	<b>1,461</b>	<b>1,470</b>	<b>1,474</b>	<b>1,487</b>	<b>1,496</b>	<b>1,500</b>	<b>1,486</b>	<b>1,467</b>	<b>1,453</b>	<b>1,443</b>	<b>1,407</b>	<b>1,365</b>	<b>1,352</b>	<b>1,334</b>	<b>1,319</b>	<b>1,277</b>	<b>1,226</b>	<b>1,162</b>	<b>1,134</b>	<b>1,089</b>	<b>1,079</b>	<b>1,093</b>	<b>1,072</b>	<b>1,029</b>	<b>1,004</b>
<b>OUT OF DISTRICT</b>	<b>10</b>	<b>17</b>	<b>22</b>	<b>23</b>	<b>13</b>	<b>13</b>	<b>20</b>	<b>26</b>	<b>22</b>	<b>19</b>	23	12	15	15	20	18	22	31	33	44	51	48	55	55	36	36
<b>TOTALS</b>	<b>1,477</b>	<b>1,478</b>	<b>1,492</b>	<b>1,497</b>	<b>1,500</b>	<b>1,509</b>	<b>1,520</b>	<b>1,512</b>	<b>1,489</b>	<b>1,472</b>	<b>1,466</b>	<b>1,419</b>	<b>1,380</b>	<b>1,367</b>	<b>1,354</b>	<b>1,337</b>	<b>1,299</b>	<b>1,257</b>	<b>1,195</b>	<b>1,178</b>	<b>1,140</b>	<b>1,127</b>	<b>1,148</b>	<b>1,127</b>	<b>1,065</b>	<b>1,040</b>

**ASSESSMENT HISTORY**

**2002 - 2023**

SCHOOL YEAR	ASHBY	BARRE	FITCHBURG	GARDNER	HARVARD	HUBBARDSTON	LUNENBURG	ROYALSTON	STERLING	WINCHENDON	ASHBURNHAM	ATHOL	PETERSHAM	PHILLIPSTON	PRINCETON	TEMPLETON	WESTMINSTER	HOLDEN	TOTAL	% CHANGE
2022-2023	350,957	370,256	1,817,045	1,134,654	135,872	497,609	1,054,376	57,408	975,792	702,108	576,224	373,827	93,768	219,587	396,361	603,535	773,660	1,219,380	11,352,418	7.84%
2021-2022	389,597	346,681	1,673,538	1,068,430	61,058	462,182	876,289	79,223	938,675	703,889	567,093	331,262	61,015	199,370	425,147	607,322	804,225	932,338	10,527,334	-4.15%
2020-2021	374,257	407,509	1,936,808	1,183,237	71,735	555,845	876,598	83,896	877,674	836,655	568,914	359,829	38,656	199,547	418,449	606,119	682,123	904,915	10,982,766	2.68%
2019-2020	331,687	443,218	1,920,335	1,155,223	66,074	640,303	777,473	88,129	829,994	835,092	505,228	328,274	14,560	185,489	383,783	636,279	661,091	893,959	10,696,192	1.83%
2018-2019	292,348	316,699	1,876,912	1,047,452	75,877	654,389	820,560	118,094	826,397	919,899	500,692	252,544	40,499	208,184	333,128	681,750	705,105	833,376	10,503,904	3.70%
2017-2018	307,365	306,124	1,874,921	909,345	112,453	665,027	876,381	86,641	853,782	940,963	449,794	271,250	27,793	213,481	277,734	635,178	745,577	760,267	10,314,076	1.84%
2016-2017	333,265	253,847	1,967,086	825,333	93,020	609,993	890,058	98,950	783,665	870,874	441,942	252,544	53,567	167,196	310,521	708,682	792,925	667,463	10,120,930	0.81%
2015-2016	358,061	268,843	1,974,155	831,444	121,504	513,838	799,478	114,157	765,868	872,421	462,389	262,014	64,094	171,666	296,394	611,466	773,556	777,978	10,039,328	6.33%
2014-2015	389,951	301,887	1,742,968	818,615	98,949	471,062	760,058	115,473	677,868	779,975	442,182	237,738	56,509	182,534	289,698	582,502	754,280	739,215	9,441,464	8.74%
2013-2014	327,562	281,949	1,746,284	814,778	75,069	418,737	708,561	103,562	646,236	666,218	444,495	262,246	86,691	135,757	181,770	601,056	602,904	578,847	8,682,724	7.68%
2012-2013	318,059	262,502	1,658,610	868,080	76,807	350,635	680,908	73,917	596,476	556,784	380,964	222,442	76,170	137,227	201,079	530,714	528,202	543,688	8,063,263	8.89%
2011-2012	316,895	222,813	1,593,589	766,225	78,202	309,380	628,573	67,452	564,643	518,250	329,892	219,794	52,367	149,003	185,190	477,136	460,263	465,097	7,404,765	1.37%
2010-2011	289,032	237,666	1,660,910	690,540	87,382	287,584	633,124	55,301	538,144	523,310	331,566	253,764	57,954	115,453	212,129	419,780	434,778	476,564	7,304,961	0.62%
2009-2010	317,744	223,362	1,666,432	666,754	65,117	259,396	637,977	51,116	493,214	596,133	327,607	248,829	41,901	125,753	209,986	330,692	429,081	568,981	7,260,073	-1.32%
2008-2009	308,178	165,655	1,871,885	674,258	75,060	257,453	565,210	56,499	585,414	713,269	387,776	169,675	32,796	109,182	211,475	278,545	440,879	454,175	7,357,381	3.64%
2007-2008	270,524	167,198	1,784,284	598,963	66,443	186,799	638,471	53,493	603,589	686,201	377,261	148,626	24,566	89,834	190,563	262,304	463,911	486,275	7,099,305	4.92%
2006-2007	308,649	135,242	1,647,516	564,373	64,765	186,193	584,719	54,663	559,688	632,395	403,929	165,359	66,406	91,431	209,730	221,161	420,551	449,347	6,766,117	5.97%
2005-2006	330,323	101,024	1,645,915	547,285	44,192	193,106	516,748	54,362	433,867	465,829	421,346	212,842	71,948	80,842	230,218	195,125	397,951	442,024	6,384,946	12.59%
2004-2005	357,691	95,095	1,561,381	493,573	33,636	178,734	401,764	34,339	314,342	335,693	397,917	220,926	62,933	59,817	248,116	136,113	340,733	398,316	5,671,121	2.94%
2003-2004	386,384	92,354	1,686,545	370,495	41,130	199,657	312,615	42,430	282,200	321,706	395,704	274,357	43,913	50,294	261,677	126,295	289,840	331,569	5,509,165	-3.24%
2002-2003	376,635	100,955	1,719,938	544,752	46,849	158,522	383,455	37,116	224,689	291,616	417,395	273,460	60,430	45,907	253,975	136,576	316,201	304,973	5,693,443	8.29%
2001-2002	385,113	99,492	1,704,005	370,880	51,159	164,461	313,448	39,310	209,102	292,231	384,523	257,173	41,224	42,231	255,678	136,126	245,384	266,131	5,257,671	

# BUDGET AND ENROLLMENT HISTORY

2002 - 2023

FISCAL YEAR	\$ INCREASE BUDGET	% INCREASE YEAR-YEAR	STUDENT COUNT (Foundation Enroll + School Choice In)	DISTRICT		FOUNDATION ENROLLMENT		
				IN	OUT *	INCREASE/ DECREASE	% INCREASE/ DECREASE	
<u>2023</u>	<u>30,796,896</u>	<u>2,191,471</u>	<u>7.66%</u>	<u>1,477</u>	<u>1,467</u>	<u>10</u>	6	<u>0.41%</u>
2022	28,605,425	(209,440)	-0.73%	1,478	1,461	17	(9)	-0.61%
2021	28,814,865	54,663	0.19%	1,492	1,470	22	(4)	-0.27%
2020	28,760,202	1,003,828	3.62%	1,497	1,474	23	(13)	-0.87%
2019	27,756,374	860,694	3.28%	1,500	1,487	13	(9)	-0.60%
2018	26,895,680	521,212	1.98%	1,509	1,496	13	(4)	-0.26%
2017	26,374,468	145,102	0.59%	1,520	1,500	20	14	0.95%
2016	26,229,366	588,533	2.30%	1,512	1,486	26	19	1.28%
2015	25,640,833	855,553	3.45%	1,489	1,467	22	14	0.95%
2014	24,785,280	452,071	1.86%	1,472	1,453	19	10	0.68%
2013	24,333,209	1,588,430	6.98%	1,466	1,443	23	36	2.54%
2012	22,744,779	519,455	2.34%	1,419	1,407	12	42	3.04%
2011	22,225,324	121,043	0.55%	1,380	1,365	15	13	0.95%
2010	22,104,281	(284,389)	-1.27%	1,367	1,352	15	18	1.33%
2009	22,388,670	1,200,991	5.67%	1,354	1,334	20	15	1.12%
2008	21,187,679	1,698,956	8.72%	1,337	1,319	18	42	3.23%
2007	19,488,723	2,114,252	12.17%	1,299	1,277	22	51	4.06%
2006	17,374,471	1,274,681	7.92%	1,257	1,226	31	64	5.36%
2005	16,099,790	951,490	6.28%	1,195	1,162	33	28	2.38%
2004	15,148,300	13	0.00%	1,178	1,134	44	45	3.95%
2003	15,148,287	376,733	2.55%	1,140	1,089	51	10	0.89%
2002	14,771,554	677,505	4.81%	1,127	1,079	48	(14)	-1.22%